

**SCHEDULE A
MARKETABLE SECURITIES**

Number of Shares or Face Value	Description of Security	Where Traded	Cost/Share	Pledged as Collateral	Annual Dividends	Market Value
TOTAL					\$	\$

**SCHEDULE B
REAL ESTATE ASSETS**

If current value of property is supported by a recent appraisal, indicate with an asterisk (*)

Address	Property Type (Primary Res, Rental, Commercial etc.)	Date Acquired	Manor Held (joint, S&S, LLC etc.)	Purchase Price	Current Value*	Gross Rental Income (Monthly)
A						
B						
C						
D						
E						
F						
TOTAL					\$	\$

**SCHEDULE C
REAL ESTATE LIABILITIES**

Lender (Mortgagee)	Lien Position (First Second etc.)	Payment Amount	Payment Frequency (Monthly, Quarterly Etc.)	Balance Owed	Interest Rate	Credit Limit
A						
B						
C						
D						
E						
F						
TOTAL				\$	\$	\$

**SCHEDULE D
PARTNERSHIP AND LLC INTERESTS**

Name of Entity	Percentage of Ownership	Estimate Value of Ownership	FROM THE ENTITIES TAX RETURN FOR THE YEAR _____ (From Schedule L and M-1)			
			Total Assets (Line 14)	Total Liabilities (Lines 15-20)	Partners' capital accounts (Line 21)	Net Income (loss) (Line 1)
TOTAL		\$				

**SCHEDULE E
VEHICLES**

Year	Make	Model	Market Value	Payment	Balance
TOTAL			\$	\$	\$

**SCHEDULE F
OTHER NOTES PAYABLE**

Payable To	Purpose	Collateral	Maturity	Original Amount	Payment	Balance
TOTAL					\$	\$

**SCHEDULE G
CHARGE ACCOUNTS AND CREDIT CARDS**

Account Holder or Card Issuer	Credit Limit	Payment	Balance Owed
TOTAL	\$	\$	\$